



**Marine Banking Services**

**Personal Financial Statement**

Assets	Amount	Liabilities	Amount
Cash on hand in banks	\$	Notes payable to banks (secured)	\$
Marketable Securities (see schedule A)	\$	Notes payable to banks (unsecured)	\$
Non-marketable Securities (see schedule B)	\$	Amounts Payable to Others	\$
Real Estate Equities (see schedule C)	\$	Unpaid Income Tax	\$
Real Estate Owned (see schedule C)	\$	Other Unpaid Taxes	\$
Loans Receivable	\$	Real Estate Mortgages (see schedule C)	\$
Autos and personal property	\$	Other Debts itemize	\$
Cash value of life insurance	\$		\$
Other Assets itemize	\$		\$
Assets	\$		\$
Assets	\$	<b>Total Liabilities</b>	\$
Assets	\$	<b>Net Worth</b>	\$
<b>TOTAL</b>	\$	<b>Total Liabilities + Net Worth</b>	\$

**Schedule A – U.S. Government and Marketable Securities**

# of Shares or Face Value (bonds)	Description	Name held in	Market value

**Schedule B – Non-Marketable Securities**

Description of Securities	# of Shares	Date acquired	Book Value	Mkt. Value

**Schedule C – Real Estate Owned**

Description of Property	% owned	Acquired	Name held	Cost	Mkt. Val.	balance	Pmt.

**Contingent Liabilities**

**General Information**

Do you have any contingent liabilities?			Are any assets pledged?	
Are you an endorser or guarantor?				
Are you a party to any legal claims?			Have you ever taken bankruptcy? Explain	
Are you a partner in any other ventures?			Executor of your will	

I/We acknowledge that I/We have made this application with the intent that you should rely upon the information contained herein in granting the credit requested. I/We understand that if the requested credit is granted, you may report information concerning the credit to consumer reporting agencies and to others. I/We affirm that the answers are complete and true and authorize you to verify or obtain any information concerning them. Upon your request, I/We further authorize any firm or individual from whom I/We may have obtained or requested credit to furnish you with the details of that transaction. I/We also agree to provide current financial information upon request, in a form acceptable to you.

Applicant's signature	Date	Co-applicant's signature	Date
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