

Marine Banking Services

Personal Financial Statement			
Assets	Amount	Liabilities	Amount
Cash on hand in banks	\$	Notes payable to banks (secured)	\$
Marketable Securities (see schedule A)	\$	Notes payable to banks (unsecured)	\$
Non-marketable Securities (see schedule B)	\$	Amounts Payable to Others	\$
Real Estate Equities (see schedule C)	\$	Unpaid Income Tax	\$
Real Estate Owned (see schedule C)	\$	Other Unpaid Taxes	\$
Loans Receivable	\$	Real Estate Mortgages (see schedule C)	\$
Autos and personal property	\$	Other Debts itemize	\$
Cash value of life insurance	\$		\$
Other Assets itemize	\$		\$
Assets	\$		\$
Assets	\$	Total Liabilities	\$
Assets	\$	Net Worth	\$
TOTAL	\$	Total Liabilities + Net Worth	\$

Schedule A – U.S. Government and Marketable Securities

# of Shares or Face Value (bonds)	Description	Name held in	Market value

Schedule B – Non-Marketable Securities

Description of Securities	# of Shares	Date acquired	Book Value	Mkt. Value

Schedule C – Real Estate Owned

Description of Property	% owned	Acquired	Name held	Cost	Mkt. Val.	Balance	Pmt.

Contingent Liabilities

General Information

Do you have any contingent liabilities?			Are any assets pledged?	
Are you an endorser or guarantor?				
Are you a party to any legal claims?			Have you ever taken bankruptcy? Explain	
Are you a partner in any other ventures?			Executor of your will	

I/We acknowledge that I/We have made this application with the intent that you should rely upon the information contained herein in granting the credit requested. I/We understand that if the requested credit is granted, you may report information concerning the credit to consumer reporting agencies and to others. I/We affirm that the answers are complete and true and authorize you to verify or obtain any information concerning them. Upon your request, I/We further authorize any firm or individual from whom I/We may have obtained or requested credit to furnish you with the details of that transaction. I/We also agree to provide current financial information upon request, in a form acceptable to you. By signing below, I/we are applying for joint credit.

Applicant's signature	Date	Co-applicant's signature	Date